

April 30, 2024

Dept. of Corporate Services, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001, Maharashtra, India. Scrip Code: 542852	National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India. Scrip Code: VISHWARAJ
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Sub: Outcomes of Board Meeting under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Tuesday, April 30, 2024 has, inter alia, considered and approved: -

1. Raising of funds through issuance of equity shares of the Company ("Equity Shares") by way of Qualified Institutions Placement in accordance with the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and other applicable Laws, in one or more of the tranches for an aggregate amount not exceeding Rs. 99 Crores (Rupees Ninety-Nine Crores only), for cash and at such premium/discount, as applicable, subject to such approvals as may be required, including the approval of the Shareholders and further subject to such other statutory/regulatory/other approvals, as applicable.

Further note that the day, date, time and venue of the Extra Ordinary General Meeting of the Company to approve fund raising through Qualified Institutions Placement by the shareholders of the Company and any other matter, will be decided in the Board Meeting to be scheduled.

The Board Meeting commenced at 3:30 P.M. and concluded at 4:40 P.M.

We would request you to please take the same on records and oblige.

Thanking you.

Yours truly,

For Vishwaraj Sugar Industries Limited

Nikhil Katti
Managing Director
DIN: 02505734